

**UNITED STATES BANKRUPTCY COURT**

**Case Number:**

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**SPECIFIC NOTES REGARDING SCHEDULE AB**

**Schedule A/B: Assets — Real and Personal Property****Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description		Type of account applicable	(if	Last 4 digits of account # (if applicable)	Current value of debtor's interest
<b>2. Cash on hand</b>					
2.1 _____					
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>					
3.1	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		2226	\$0
3.2	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		0652	\$0
3.3	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		e+12	\$0
3.4	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		0X30	\$0
3.5	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		0X30	\$0
3.6	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		2141	\$0
3.7	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		0698	\$0
3.8	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		0609	\$0
3.9	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		4966	\$0
3.10	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		7221	\$0
3.11	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		-362	\$0
3.12	BANK OF AMERICA-CONTINUOUS EQUITY OFFERING	DISBURSEMENT		0189	\$0
3.13	BANK OF AMERICA-PAYROLL DISBURSEMENT	PAYROLL DISBURSEMENT		7107	\$754,291
3.14	BANK OF AMERICA-PAYROLL DISBURSEMENT	PAYROLL DISBURSEMENT		7981	\$0
3.15	BANK OF MARIN-DISBURSEMENT	DISBURSEMENT		0132	\$17,967

**Schedule A/B: Assets — Real and Personal Property****Part 1: Cash and cash equivalents**

3.16	BANK OF MARIN-DISBURSEMENT	DISBURSEMENT	0140	\$4,403
3.17	CITIBANK N. A.-COMMERCIAL PAPER PROGRAM	COMMERCIAL PAPER PROGRAM	9167	\$0
3.18	FIDELITY MANAGEMENT TRUST COMPANY-TRUST ACCOUNT	DISBURSEMENT	137	\$0
3.19	THE BANK OF NEW YORK MELLON-BROKERAGE	BROKERAGE	e+11	\$369,000,000
3.20	THE BANK OF NEW YORK MELLON-PAYROLL DISBURSEMENT	PAYROLL DISBURSEMENT	9946	\$0
3.21	THE BANK OF NEW YORK MELLON-PG&E CONCENTRATION	PG&E CONCENTRATION	9023	\$1,024,752
3.22	THE BANK OF NEW YORK MELLON-VENDOR DISBURSEMENT	VENDOR DISBURSEMENT	4558	\$0
3.23	UNION BANK OF CALIFORNIA-PAYROLL DISBURSEMENT	PAYROLL DISBURSEMENT	9557	\$737
3.24	WELLS FARGO -RABBI TRUST ACCOUNT	DISBURSEMENT	5400	\$2,687,615
3.25	WELLS FARGO -RABBI TRUST ACCOUNT	DISBURSEMENT	5300	\$163,361,444
4.	<b>Other cash equivalents (Identify all)</b>			
4.1				

**5. Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

**\$536,851,209****Specific Notes**

Current value of debtor's interest represents bank balances as of January 29, 2019.

Schedule A/B: Assets — Real and Personal Property

Part 2:

Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

General description	Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Schedule A/B: Assets — Real and Personal Property

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	-	=	
11b. Over 90 days old:	-	=	
11c. All accounts receivable:	-	=	
12. Total of Part 3			
Current value on lines 11a + 11b = line 12. Copy the total to line 82.			

Schedule A/B: Assets — Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 EXHIBIT ATTACHED

N/A

UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

**PG&E Corporation and Pacific Gas and Electric Company (19-30088)**

Exhibit A/B - Part 4 - Question 15

Legal Entity Name	Principal Address	Location of Incorporation	Federal Tax ID	Debtor/Non-Debtor	Ownership	Nature of Business
PG&E Corporation	77 Beale Street, 32nd Floor, San Francisco, CA 94105	California	94-3234914	Debtor	Parent Company	Holding Corporation
Pacific Gas and Electric Company	77 Beale Street, 32nd Floor, San Francisco, CA 94105	California	94-0742640	Debtor	100%	Utility Operations
Morro Bay Mutual Water Company	1290 Embarcadero, Morro Bay, County of San Luis Obispo, California, 93442-2068	California	77-0518563	Non-Debtor	Mutual Benefit Corporation	Morro Bay Power Plant Property Rights Holder
Moss Landing Mutual Water Company	Dolan Road and California State Highway, 1 Moss Landing, California 95039	California	77-0516306	Non-Debtor	Mutual Benefit Corporation	Moss Landing Power Plant Property Rights Holder
Pacific Energy Fuels Company	77 Beale Street, 32nd Floor, San Francisco, CA 94105	California	94-3096168	Non-Debtor	100%	Inactive Entity
Fuelco LLC	One Ameren Plaza, 1901 Chouteau Ave., St. Louis, Missouri 63103	Delaware	51-0486653	Non-Debtor	50%	Joint Venture
Standard Pacific Gas Line Incorporated	77 Beale Street, 32nd Floor, San Francisco, CA 94105	California	94-0890541	Non-Debtor	85.71%	Natural Gas Transportation
Eureka Energy Company	77 Beale Street, 32nd Floor, San Francisco, CA 94105	California	94-2571032	Non-Debtor	100%	Marre Ranch Property Owner
Natural Gas Corporation of California	77 Beale Street, 32nd Floor, San Francisco, CA 94105	California	94-0744670	Non-Debtor	100%	Gas Exploration Development Account Asset Amortization
Alaska Gas Exploration Associates	245 Market Street, San Francisco, CA 94105	California	94-2670857	Non-Debtor	50%	Inactive Entity
Midway Power, LLC	77 Beale Street, 32nd Floor, San Francisco, CA 94105	Delaware	65-1027188	Non-Debtor	100%	Real Property and License Owner
STARS Alliance, LLC	1626 N. Litchfield Rd., Suite 230, Goodyear, Arizona	Delaware	46-0671967	Non-Debtor	25%	Nuclear Plant Operator Alliance
PG&E National Energy Group, LLC	77 Beale Street, 32nd Floor, San Francisco, CA 94105	Delaware	94-3234914	Non-Debtor	100%	Former Holder of National Energy & Gas Transmission, Inc. Equity
PG&E Corporation Support Services, Inc.	77 Beale Street, 32nd Floor, San Francisco, CA 94105	Delaware	94-3296447	Non-Debtor	100%	Corporate Support Services
PG&E Corporation Support Services II, Inc.	77 Beale Street, 32nd Floor, San Francisco, CA 94105	Delaware	20-5089001	Non-Debtor	100%	Corporate Support Services
PCG Capital, Inc.	77 Beale Street, 32nd Floor, San Francisco, CA 94105	Delaware	94-3374539	Non-Debtor	100%	Capital Transactions
Pacific Energy Capital IV, LLC	77 Beale Street, 32nd Floor, San Francisco, CA 94105	Delaware	27-2564086	Non-Debtor	100%	Energy Investments

**Note:** Indentions above indicate subsidiary ownership

**Schedule A/B: Assets — Real and Personal Property****Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 _____	_____	_____	_____	_____
22. Other Inventory or supplies				
22.1 _____	_____	_____	_____	_____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

_____
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24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Specific Notes**



**Schedule A/B: Assets — Real and Personal Property****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b> 28.1 _____			
29. <b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles) 30.1 _____			
31. <b>Farm and fishing supplies, chemicals, and feed</b> 31.1 _____			
32. <b>Other farming and fishing-related property not already listed in Part 6</b> 32.1 _____			

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Schedule A/B: Assets — Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 FURNITURE & FIXTURES	\$0	N/A	\$0
40. Office fixtures			
40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1			
42. Collectibles			
42.1			
43. Total of Part 7			\$0

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Specific Notes**

Asset balances for certain inventory, furniture, fixtures, machinery, equipment, and vehicles are included in Schedule A/B Part 9: Real property.

**Schedule A/B: Assets — Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 FURNITURE & FIXTURES	\$0	N/A	\$0
40. Office fixtures			
40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1			
42. Collectibles			
42.1			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Specific Notes**

Asset balances for certain inventory, furniture, fixtures, machinery, equipment, and vehicles are included in Schedule A/B Part 9: Real property.

Schedule A/B: Assets — Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1

49. Aircraft and accessories

49.1

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 \_\_\_\_\_

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

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57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

**Specific Notes**

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 \_\_\_\_\_

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

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57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Specific Notes**

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 VARIOUS		N/A	UNDETERMINED
<b>61. Internet domain names and websites</b>			
61.1 VARIOUS		N/A	UNDETERMINED
<b>62. Licenses, franchises, and royalties</b>			
62.1			
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1			
<b>64. Other intangibles, or intellectual property</b>			
64.1			
<b>65. Goodwill</b>			
65.1			
<b>66. Total of Part 10</b>			<b>UNDETERMINED</b>

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>				
60.1	[PG E] PACIFIC GAS AND ELECTRIC COMPANY: 2724443		N/A	UNDETERMINED
60.2	[PG E] PG&E CORPORATION: 2605031		N/A	UNDETERMINED
60.3	PG&E (DESIGN): 1510438		N/A	UNDETERMINED
60.4	PG&E: 2319987		N/A	UNDETERMINED
60.5	SMARTER ENERGY LINE		N/A	UNDETERMINED
<b>61. Internet domain names and websites</b>				
61.1	2019PGE BANKRUPTCY.COM		N/A	UNDETERMINED
61.2	2019PGEREORGANIZATION.COM		N/A	UNDETERMINED
61.3	2019PGERESTRUCTURING.COM		N/A	UNDETERMINED
61.4	ALERTS-PGE.COM		N/A	UNDETERMINED
61.5	CHOPGATE.BIZ		N/A	UNDETERMINED
61.6	CHOPGATE.CO		N/A	UNDETERMINED
61.7	CHOPGATE.INFO		N/A	UNDETERMINED
61.8	CHOPGATE.MOBI		N/A	UNDETERMINED
61.9	CHOPGATE.NET		N/A	UNDETERMINED
61.10	CHOPGATE.ORG		N/A	UNDETERMINED
61.11	CHOPGATEPGE.COM		N/A	UNDETERMINED
61.12	CHOPGATEPGE.INFO		N/A	UNDETERMINED
61.13	CHOPGATEPGE.NET		N/A	UNDETERMINED
61.14	CHOPGATEPGE.ORG		N/A	UNDETERMINED
61.15	CHOPGATEPGE.US		N/A	UNDETERMINED
61.16	COOLHOMESAVERS.COM		N/A	UNDETERMINED
61.17	CTPG.US		N/A	UNDETERMINED
61.18	DIABLOCANYONPGE.COM		N/A	UNDETERMINED
61.19	EMAIL-PGE.COM		N/A	UNDETERMINED
61.20	ENERGYHOUSECALLS.COM		N/A	UNDETERMINED



**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.21	GRC2014FACTS.COM	N/A	UNDETERMINED
61.22	HOMEENERGYREWARDS.COM	N/A	UNDETERMINED
61.23	HOMEENERGYREWARDSSHOP.COM	N/A	UNDETERMINED
61.24	HUNTERS-POINT.NET	N/A	UNDETERMINED
61.25	NEXT100.COM	N/A	UNDETERMINED
61.26	PACIFICGASANDELECTRICCO.COM	N/A	UNDETERMINED
61.27	PACIFICGASANDELECTRICCO.INFO	N/A	UNDETERMINED
61.28	PACIFICGASANDELECTRICCO.NET	N/A	UNDETERMINED
61.29	PACIFICGASANDELECTRICCOMPANY.BIZ	N/A	UNDETERMINED
61.30	PACIFICGASANDELECTRICCOMPANY.INFO	N/A	UNDETERMINED
61.31	PACIFICGASANDELECTRICCOMPANY.NET	N/A	UNDETERMINED
61.32	PGANDE.COM	N/A	UNDETERMINED
61.33	PGANDE.NET	N/A	UNDETERMINED
61.34	PGANDE.ORG	N/A	UNDETERMINED
61.35	PGANDECORP.COM	N/A	UNDETERMINED
61.36	PGANDECORP.NET	N/A	UNDETERMINED
61.37	PGANDECORPORATION.COM	N/A	UNDETERMINED
61.38	PGANDECORPORATION.NET	N/A	UNDETERMINED
61.39	PGE.BIZ	N/A	UNDETERMINED
61.40	PGE.COM	N/A	UNDETERMINED
61.41	P-G-E.COM	N/A	UNDETERMINED
61.42	PGE4ME.COM	N/A	UNDETERMINED
61.43	PGEALERT.COM	N/A	UNDETERMINED
61.44	PGEALERTS.COM	N/A	UNDETERMINED
61.45	PGEBANKRUPT.COM	N/A	UNDETERMINED
61.46	PGEBANKRUPTCY2019.COM	N/A	UNDETERMINED
61.47	PGEBRANDGUIDELINES.COM	N/A	UNDETERMINED
61.48	PGECA.COM	N/A	UNDETERMINED
61.49	PGECHAPTER11.COM	N/A	UNDETERMINED
61.50	PGECHOPGATE.COM	N/A	UNDETERMINED
61.51	PGECHOPGATE.INFO	N/A	UNDETERMINED
61.52	PGECHOPGATE.NET	N/A	UNDETERMINED
61.53	PGECHOPGATE.ORG	N/A	UNDETERMINED
61.54	PGECHOPGATE.US	N/A	UNDETERMINED

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.55	PGECLAIMINFO.COM	N/A	UNDETERMINED
61.56	PGECOBRANDING.COM	N/A	UNDETERMINED
61.57	PGECOMMITMENT.COM	N/A	UNDETERMINED
61.58	PGE-CONFIRM.COM	N/A	UNDETERMINED
61.59	PGECORP.BIZ	N/A	UNDETERMINED
61.60	PGECORP.COM	N/A	UNDETERMINED
61.61	PGE-CORP.COM	N/A	UNDETERMINED
61.62	PGECORP.INFO	N/A	UNDETERMINED
61.63	PGECORP.ORG	N/A	UNDETERMINED
61.64	PGECORP.US	N/A	UNDETERMINED
61.65	PGE-CORPCAREERS.COM	N/A	UNDETERMINED
61.66	PGECORPFOUNDATION.ORG	N/A	UNDETERMINED
61.67	PGECROOKS.COM	N/A	UNDETERMINED
61.68	PGECURRENTS.COM	N/A	UNDETERMINED
61.69	PGECURRENTS.NET	N/A	UNDETERMINED
61.70	PGECURRENTS.ORG	N/A	UNDETERMINED
61.71	PGE-EITE.COM	N/A	UNDETERMINED
61.72	PGE-ENERGYPAC.COM	N/A	UNDETERMINED
61.73	PGE-EVRATES.COM	N/A	UNDETERMINED
61.74	PGEFAILURE.COM	N/A	UNDETERMINED
61.75	PGEFB.COM	N/A	UNDETERMINED
61.76	PGEGUILTY.COM	N/A	UNDETERMINED
61.77	PGEINSOLVENCY.COM	N/A	UNDETERMINED
61.78	PGE-INSURANCE.COM	N/A	UNDETERMINED
61.79	PGEMENTOR.COM	N/A	UNDETERMINED
61.80	PGEMULTIFAMILY.COM	N/A	UNDETERMINED
61.81	PGENET.COM	N/A	UNDETERMINED
61.82	PGENORCAL.COM	N/A	UNDETERMINED
61.83	PGENORTHERNCALIFORNIA.COM	N/A	UNDETERMINED
61.84	PGEREORGANIZATION2019.COM	N/A	UNDETERMINED
61.85	PGEREORGANIZES.COM	N/A	UNDETERMINED
61.86	PGERESPONDS.COM	N/A	UNDETERMINED
61.87	PGERESPONDS.NET	N/A	UNDETERMINED
61.88	PGERESPONDS.ORG	N/A	UNDETERMINED

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.89	PGERESPONSE.COM	N/A	UNDETERMINED
61.90	PGERESPONSE.NET	N/A	UNDETERMINED
61.91	PGERESPONSE.ORG	N/A	UNDETERMINED
61.92	PGERESTRUCTURES.COM	N/A	UNDETERMINED
61.93	PGERESTRUCTURING2019.COM	N/A	UNDETERMINED
61.94	PGESEEOURPROGRESS.COM	N/A	UNDETERMINED
61.95	PGESOLARPROGRAMS.COM	N/A	UNDETERMINED
61.96	PGETEST.COM	N/A	UNDETERMINED
61.97	PGETRANSMISSION.COM	N/A	UNDETERMINED
61.98	PGEVOLUNTEERS.COM	N/A	UNDETERMINED
61.99	PGEVOLUNTEERS.INFO	N/A	UNDETERMINED
61.100	PGRESTRUCTURE.COM	N/A	UNDETERMINED
61.101	PIPELINE2020.COM	N/A	UNDETERMINED
61.102	PIPELINE2020.NET	N/A	UNDETERMINED
61.103	PIPELINE2020.ORG	N/A	UNDETERMINED
61.104	RATESPGE-SMARTRATE.COM	N/A	UNDETERMINED
61.105	SEEOURPOWERBLOG.COM	N/A	UNDETERMINED
61.106	SMARTANDSIMPLEEVERYDAY.BIZ	N/A	UNDETERMINED
61.107	SMARTANDSIMPLEEVERYDAY.COM	N/A	UNDETERMINED
61.108	SMARTANDSIMPLEEVERYDAY.INFO	N/A	UNDETERMINED
61.109	SMARTANDSIMPLEEVERYDAY.MOBI	N/A	UNDETERMINED
61.110	SMARTANDSIMPLEEVERYDAY.NET	N/A	UNDETERMINED
61.111	SMARTSIMPLEEVERYDAY.BIZ	N/A	UNDETERMINED
61.112	SMARTSIMPLEEVERYDAY.COM	N/A	UNDETERMINED
61.113	SMARTSIMPLEEVERYDAY.INFO	N/A	UNDETERMINED
61.114	SMARTSIMPLEEVERYDAY.MOBI	N/A	UNDETERMINED
61.115	SMARTSIMPLEEVERYDAY.NET	N/A	UNDETERMINED
61.116	STEPUPANDPOWERDOWN.COM	N/A	UNDETERMINED
61.117	STEPUPANDPOWERDOWN.INFO	N/A	UNDETERMINED
61.118	STEPUPANDPOWERDOWN.NET	N/A	UNDETERMINED
61.119	STEPUPANDPOWERDOWN.ORG	N/A	UNDETERMINED
61.120	STEPUPANDPOWERDOWNMAIL.COM	N/A	UNDETERMINED
61.121	STEPUPWORKSHOP.COM	N/A	UNDETERMINED
61.122	STOPCHOPGATE.COM	N/A	UNDETERMINED

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.123	STOPCHOPGATE.INFO		N/A	UNDETERMINED
61.124	STOPCHOPGATE.NET		N/A	UNDETERMINED
61.125	STOPCHOPGATE.ORG		N/A	UNDETERMINED
61.126	STOPCHOPGATE.US		N/A	UNDETERMINED
61.127	STOPPGE.COM		N/A	UNDETERMINED
61.128	STOPPGECHOPGATE.BIZ		N/A	UNDETERMINED
61.129	STOPPGECHOPGATE.CO		N/A	UNDETERMINED
61.130	STOPPGECHOPGATE.COM		N/A	UNDETERMINED
61.131	STOPPGECHOPGATE.INFO		N/A	UNDETERMINED
61.132	STOPPGECHOPGATE.MOBI		N/A	UNDETERMINED
61.133	STOPPGECHOPGATE.NET		N/A	UNDETERMINED
61.134	STOPPGECHOPGATE.ORG		N/A	UNDETERMINED
61.135	STOPPGECHOPGATE.US		N/A	UNDETERMINED
61.136	WATERENERGYSAVINGS.COM		N/A	UNDETERMINED
62.	<b>Licenses, franchises, and royalties</b>			
62.1				
63.	<b>Customer lists, mailing lists, or other compilations</b>			
63.1				
64.	<b>Other intangibles, or intellectual property</b>			
64.1				
65.	<b>Goodwill</b>			
65.1				

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail****66. Total of Part 10**

UNDETERMINED

Add lines 60 through 65. Copy the total to line 89.

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes

**Schedule A/B: Assets — Real and Personal Property****Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>71. Notes receivable</b>	
Description (include name of obligor)	
71.1	
<b>72. Tax refunds and unused net operating losses (NOLs)</b>	
Description (for example, federal, state, local)	
72.1 Federal Carryforward	\$80,430,000
72.2 State Carryforward	\$700,000
<b>73. Interests in insurance policies or annuities</b>	
73.1	
<b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
74.1	
<b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
75.1	
<b>76. Trusts, equitable or future interests in property</b>	
76.1	

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

General description	Current value of debtor's interest
<b>77. Other property of any kind not already listed Examples: Season tickets, country club membership</b> Examples: Season tickets, country club membership	
77.1 Intercompany Receivable from Pacific Gas and Electric Company	\$76,363,020
77.2 Intercompany Receivable from PCG Capital Inc.	\$5,479
77.3 Intercompany Receivable from PG&E Corporate Support Services II, Inc.	\$6,317,318
77.4 Intercompany Receivable from PG&E Corporate Support Services, Inc.	\$3,229
<b>78. Total of Part 11</b> Add lines 71 through 77. Copy the total to line 90.	<b>\$163,819,045</b>
<b>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Specific Notes

A/B 72: Current Value of Debtor's Interest represent the value of the NOL carryforwards at the current tax rates of 21% for federal and 7% for state.

A/B 72: Certain tax assets with respect to refunds and overpayments which are subject to ongoing audits are not included in these schedules.

Schedule A/B: Assets — Real and Personal Property

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$536,851,209		
81. Deposits and prepayments. Copy line 9, Part 2.	\$0		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$163,819,045		
91. Total. Add lines 80 through 90 for each column.	a. \$700,670,254	b. \$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$700,670,254